

# Onboarding Accreditation Form



The individual seeking accreditation and/or the authorised company representative must complete all fields of this form. Once completed please email form to [applications@vestynfinancial.com.au](mailto:applications@vestynfinancial.com.au)

## Broker Information

Full Legal Name:  Date of Birth (DD/MM/YYYY):

Email:  Mobile:

Residential Address:

## Business Information

Registered Company/Business Name:

Trading Name (if different to above):

ABN:  Phone:

Business Address:

## Broker Background Information

Were you previously known by any other name or aliases?  Yes  No

If the answer is 'yes' to the above question, please confirm your other names below:

Have you ever been accredited with Vestyn Financial?  Yes  No

Have you ever been terminated/suspended from or by an originator/aggregator or other Lenders?  Yes  No

If the answer is 'yes' to the above question, please provide further details:

Do you have a criminal record?  Yes  No

If the answer is 'yes' to the above question, please provide further below:

Have you ever been declared bankrupt?  Yes  No

If the answer is 'yes' to the above question, please provide further below:

# Onboarding Referrer Form



## Professional Reference Details

Full Legal Name:

Mobile:

## Aggregator Details (if applicable)

Aggregator Originator Company:

## Authorisation Information

- I am an Employee/director of an entity that has been issued with an Australian Credit Licence.

Please provide the entity's Licence Number:

- I am an Authorised Credit Representative of an entity that has been issued with an Australian Credit Licence

Please provide Authorised Credit Representative Number:

Please provide the entity's Licence Number:

## Broker Declaration

I confirm that all the information provided as part of this application is true and correct.

I consent to Vestyn Financial to collect, use and disclose my personal information in accordance with the Privacy Statement below.

Broker Signature:

Date (DD/MM/YYYY):

## Supporting Documents

Please ensure all below supporting documents are provided along with this application form.

A current membership certificate for one of the following industry bodies is required:

- Mortgage and Finance Association of Australia (MFAA), or
- Finance Brokers Association of Australia Ltd (FBAA)
- A copy of Membership Certificate of an External Dispute Resolution Scheme – AFCA
- Copy of your Professional Indemnity Insurance
- Legible Certified copy of your Drivers license or passport