



The information requested in this form is necessary to enable a recommendation to be made that is considered to be in your best interests. Completing this form does not constitute an application and no credit checks or applications to a lender will be made until you have signed both the lenders forms and our Preliminary Assessment and Proposal.

**VESTYN
FINANCIAL**

Section 2 Applicant Details

Applicant 1		Guarantor 1		Director 1				
PAYG		Self-Employed		Mr	Mrs	Ms	Miss	Other
Surname				First name				
Middle name				Previous name				
Marital status	Single	Married/Defacto		Permanent Australian Resident			Yes	No
Date of birth (DD/MM/YY)				Gender			Male	Female
No. of dependants				Age of dependants				
CONTACT NUMBERS								
Home				Work				
Fax				Mobile				
Email								
CURRENT RESIDENTIAL ADDRESS								
Address								
Suburb				State				
Postcode				Time at current address		Years	Months	
CURRENT RESIDENTIAL STATUS								
Owner	Renting	Boarding		Paying Mortgage			Living with Parents	
Other	<input type="text"/>							
NEAREST RELATIVE NOT LIVING WITH YOU								
Name				Relationship to Borrower				
Address								

Applicant 2		Guarantor 2		Director 2				
PAYG		Self-Employed		Mr	Mrs	Ms	Miss	Other
Surname				First name				
Middle name				Previous name				
Marital status	Single	Married/Defacto		Permanent Australian Resident			Yes	No
Date of birth (DD/MM/YY)				Gender			Male	Female
No. of dependants				Age of dependants				
CONTACT NUMBERS								
Home				Work				
Fax				Mobile				
Email								
CURRENT RESIDENTIAL ADDRESS								
Address								
Suburb				State				
Postcode				Time at current address		Years	Months	
CURRENT RESIDENTIAL STATUS								
Owner	Renting	Boarding		Paying Mortgage			Living with Parents	
Other	<input type="text"/>							
NEAREST RELATIVE NOT LIVING WITH YOU								
Name				Relationship to Borrower				
Address								



Section 3 Employment Details

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Applicant 1 / Guarantor 1 / Director 1

Name of current employer (if self-employed, your trading name)				
Current employment status	Salaried Retired	Self-Employed Student	Social Benefits Home Duties	Unemployed
Current employment type	Full-time	Part-time	Casual/Temp	
Occupation (if self-employed, your trading name)				
Date Commenced				
ADDRESS OF CURRENT EMPLOYER				
Address				
Suburb		State		
Postcode		Telephone		
ONLY COMPLETE THIS SECTION IF LESS THAN THREE YEARS WITH CURRENT EMPLOYER				
Name of previous employer				
Previous employment status	Salaried Retired	Self-Employed Student	Social Benefits Home Duties	Unemployed
Previous employment type	Full-time	Part-time	Casual/Temp	
Previous Occupation				
Time with previous employer	Years	Months		
Address				
Suburb		State		
Postcode		Telephone		

Applicant 2 / Guarantor 2 / Director 2

Name of current employer (if self-employed, your trading name)				
Current employment status	Salaried Retired	Self-Employed Student	Social Benefits Home Duties	Unemployed
Current employment type	Full-time	Part-time	Casual/Temp	
Occupation (if self-employed, your trading name)				
Date Commenced				
ADDRESS OF CURRENT EMPLOYER				
Address				
Suburb		State		
Postcode		Telephone		
ONLY COMPLETE THIS SECTION IF LESS THAN THREE YEARS WITH CURRENT EMPLOYER				
Name of previous employer				
Previous employment status	Salaried Retired	Self-Employed Student	Social Benefits Home Duties	Unemployed
Previous employment type	Full-time	Part-time	Casual/Temp	
Previous Occupation				
Time with previous employer	Years	Months		
Address				
Suburb		State		
Postcode		Telephone		



Section 4 Income (e.g. gross salary etc)

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Applicant 1 / Guarantor 1 / Director 1

Gross salary	\$	Frequency	
Rental income	\$	Frequency	
Other	\$	Frequency	

Applicant 2 / Guarantor 2 / Director 2

Gross salary	\$	Frequency	
Rental income	\$	Frequency	
Other	\$	Frequency	

Identification details (e.g. passport, drivers license, etc)

Applicant 1 / Guarantor 1 / Director 1

IDENTIFICATION 1			
Document type			
Document number			
Name on document		Telephone	
Date of issue (DD/MM/YY)		Expiry date (DD/MM/YY)	
IDENTIFICATION 2			
Document type			
Document number			
Name on document		Telephone	
Date of issue (DD/MM/YY)		Expiry date (DD/MM/YY)	

Applicant 2 / Guarantor 2 / Director 2

IDENTIFICATION 1			
Document type			
Document number			
Name on document		Telephone	
Date of issue (DD/MM/YY)		Expiry date (DD/MM/YY)	
IDENTIFICATION 2			
Document type			
Document number			
Name on document		Telephone	
Date of issue (DD/MM/YY)		Expiry date (DD/MM/YY)	



Section 6 Loan Details

VESTYN

FINANCIAL Loan Required - Loan 1

Loan amount	\$	Indicative interest rate	%	Loan term	years
Loan product required		Annual fee to apply to this account			
	Variable or	Fixed for	years	Principal & Interest or	Interest only for
					years
Specify loan purpose	\$				
	\$				
	\$				
Purpose	Owner occupied	Investment	Refinance	Construction	Purchase

Loan Required - Loan 2

Loan amount	\$	Indicative interest rate	%	Loan term	years
Loan product required		Annual fee to apply to this account			
	Variable or	Fixed for	years	Principal & Interest or	Interest only for
					years
Specify loan purpose	\$				
	\$				
	\$				
Purpose	Owner occupied	Investment	Refinance	Construction	Purchase

Loan Required - Loan 3

Loan amount	\$	Indicative interest rate	%	Loan term	years
Loan product required		Annual fee to apply to this account			
	Variable or	Fixed for	years	Principal & Interest or	Interest only for
					years
Specify loan purpose	\$				
	\$				
	\$				
Purpose	Owner occupied	Investment	Refinance	Construction	Purchase

Line of Credit Facilities Only

\$					
Deposit book	Yes	No	Phone and internet banking	Yes	No
Cheque book	Yes	No	Link cheque book to	Loan 1	Loan 2 Loan 3



Section 7 Security Details

VESTYN FINANCIAL Property 1

Address			
Suburb		State	
Postcode		No. of bedrooms	
No. of bathrooms		Car accommodation eg, Carport	
Extra improvements eg. pool			
Estimated Value		\$	Residential Commercial
TYPE OF SECURITY			
House		Unit	Villa/Townhouse
TYPE OF PURCHASE			
Established home		Off the plan	Newly constructed home
Date of issue (DD/MM/YY)		Expiry date (DD/MM/YY)	
Is the property unencumbered?		Yes	No
Source of estimated value			
Registered owners Names to appear on title after settlement			
Contact for access For valuation		Telephone	
PROPERTY VALUE			
Current value		\$	Estimated value \$
Contract price		\$	Transfer of land amount \$
Contract date		Licensed real estate contract Yes No	

Property 2

Address			
Suburb		State	
Postcode		No. of bedrooms	
No. of bathrooms		Car accommodation eg, Carport	
Extra improvements eg. pool			
Estimated Value		\$	Residential Commercial
TYPE OF SECURITY			
House		Unit	Villa/Townhouse
TYPE OF PURCHASE			
Established home		Off the plan	Newly constructed home
Date of issue (DD/MM/YY)		Expiry date (DD/MM/YY)	
Is the property unencumbered?		Yes	No
Source of estimated value			
Registered owners Names to appear on title after settlement			
Contact for access For valuation		Telephone	
PROPERTY VALUE			
Current value		\$	Estimated value \$
Contract price		\$	Transfer of land amount \$
Contract date		Licensed real estate contract Yes No	



Section 8 Your Assets and Liabilities

VESTYN FINANCIAL Your Assets

	Address		Value	Monthly investment income
Existing property (home)			\$	\$
Investment property 1			\$	\$
Investment property 2			\$	\$
	Year	Make		
Motor vehicle 1			\$	
Motor vehicle 2			\$	
Other assets e.g. furniture, personal effects, boat, etc			\$	
	Institution			
Savings			\$	\$
			\$	\$
Deposit already paid on a new home or investment property			\$	
Investments	Superannuation		\$	\$
	Shares		\$	\$
TOTAL			\$	\$

Your Liabilities

	Current balance	Facility limit/redraw	Monthly payment	Financier	Remains after settlement	
Existing mortgage (home)	\$	\$	\$		Yes	No
Existing mortgage Invest property 1	\$	\$	\$		Yes	No
Existing mortgage Invest property 2	\$	\$	\$		Yes	No
Personal Loans or Hire Purchase	\$	\$	\$		Yes	No
Car lease	\$	\$	\$		Yes	No
Other debts (store accounts)	\$	\$	\$		Yes	No
Current Rent/ Board paid (if applicable)		\$	\$			
Child maintenance		\$				
Credit card limits	\$	\$			Yes	No
	\$	\$			Yes	No
TOTAL LIABILITIES			\$	\$	\$	



Section 9 Solicitor and Conveyancer Details

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FINANCIAL **Solicitor / Conveyancer Details**

Contact name					
Name of firm					
Address					
Suburb		State		Postcode	
Telephone					

Accountant Details

Contact name					
Name of firm					
Address					
Suburb		State		Postcode	
Telephone					

Section 10 Privacy Consent Statement

Authority for an agent to obtain access to an individual's credit information file held by a credit reporting agency (Privacy Act 1988)

I/We(applicant/s name)

.....(applicant/s name)

Authorise Connective to:

- Act as my/our agent in seeking access to my/our consumer credit information file held by a credit reporting agency

This authority only applies to enquiries made by Connective in connection with:

- An application, or proposed application, by me/us for credit
- My/our having sought advice in relation to existing credit



..... Date.....

(Signed & dated by the applicant/s)

..... Date

(Signed & dated by the applicant/s)